

# GB GROEBL BROTHERS

Providing Easy-to-Use Retirement Services



TRADITIONAL VALUES. **MODERN METHODS.**

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Resources Investment Advisors

*Securities offered through Triad Advisors, member FINRA/SIPC.  
Investment advice offered through Resources Investment Advisors, Inc.,  
an SEC-registered investment adviser. Resources Investment Advisors,  
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When it comes to a 401(k) retirement plan for your employees, one size does not fit all. However, the right process can make all the difference. Groebl Brothers is affiliated with Resources Investment Advisors, Inc., an 85 member team with advisers across the country. With over \$6 billion in assets under management and more than 600 retirement plan clients, the process we have adopted can offer many important features, including:

- Fee transparency
- Open fund architecture
- Delegation of fiduciary duties
- Institutional funds with no 12b-1 fees

By offering greater choice and goal-oriented performance tracking, Groebl Brothers delivers on our promise to help make your life easier. We do this with a unique and proven process:

1. Identify goals and weaknesses
2. Implement plan monitoring program (PMP)
3. Develop investment policy statement and accept fiduciary responsibility in writing.
4. Benchmark expenses and review providers
5. Deliver an effective participant education program featuring Riskalyze. ***View our website for more information on this powerful new tool.***
6. Implement ongoing monitoring tools

Call, email or visit our website today to learn more about the Groebl Brothers difference.

**JOE AND TIM GROEBL PPC™**  
**GROEBL BROTHERS**

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